

IN THE MATTER OF BRITISH-AMERICAN INSURANCE COMPANY LIMITED
(JUDICIAL MANAGER APPOINTED)

**NOTICE OF FINAL CLAIMS
SUBMISSION DATE**

NOTICE IS HEREBY GIVEN by the Order dated 7 November 2017, that the Plan of Arrangement (“Plan”) proposed between the Company and its Plan Creditors was sanctioned by the Supreme Court of The Commonwealth of The Bahamas (“the Court”) and that said Order has been lodged with the office of the Registrar of Companies. The Plan is now effective.

The Company has posted a Final Claim Form to all known Plan Creditors. Plan Creditors should complete and return their Final Claim Form following the instructions on the form. **If you do not receive a Final Claim Form from the Company and believe you have a claim, please download a blank Final Claim Form to complete from www.kpmg.com/bs/baico or alternatively, please call 1-855-821-0055 or email baicomail@kpmg.com.bs.**

PLEASE NOTE ALL FINAL CLAIM FORMS MUST BE COMPLETED AND RETURNED TO Brian Glasgow, c/o Jean Kelsick, Kelsick & Kelsick, Bladen House, Brades, Montserrat or baicomail@kpmg.com.bs BY THE FINAL CLAIMS SUBMISSION DATE OF **17.00 LOCAL TIME (ATLANTIC STANDARD TIME) ON 11 DECEMBER 2017.**

Unless the **Final Claim Form** is received by the **Final Claims Submission Date**, your Plan Claim will be deemed to have been agreed in the amount appearing on your Final Claim Form and will be **considered an Established Plan Claim** upon which Distributions will be paid (unless the claim has been disputed resulting it being subject to the dispute resolution process set out in the Plan).

No Plan Creditor will have **any right after the Final Claims Submission Date** to submit a new or revised Final Claim Form or to provide revised or further information in respect of a Plan Claim (unless requested to do so by the Company or the Plan Adjudicator).

If you have any questions, please contact 1-855-821-0055 or email baicomail@kpmg.com.bs

DATED this 10 November 2017